



Creating smart relationships

Plan	Free & Professional
User Permissions	Manager, and Editor
Platform	Web, Android & iOS

Smart relationships allow you to link different tables within a base and thereby, allows for easy data updates across tables and data retrieval.

Create a link field

- To create a link field, you need to click the plus icon on the field header and choose **Link**.
- In the field configuration, choose the table you wish to link and field of that table you wish to display.
- Click **Create** to complete.

Create a lookup field

Lookup fields help in retrieving relevant data from a different table.

- To create a lookup field, you need to click the plus icon on the field header and choose **Lookup**.
- In the field configuration, choose the relevant link field that has already been linked to the table of your choice. Then, choose the field of that table you wish to display.
- Click **Create** to complete.

Create a rollup field

Rollup fields help in summarizing values in a record.

- To create a rollup field, you need to click the plus icon on the field header and choose **Lookup**.
- In the field configuration, choose the relevant link field that has already been linked to the table of your choice. Then, choose the field of that table you wish to rollup.
- Choose the desired formula. (E.g. SUM for summarizing the values, or CountA to count the total values in a record)
- Click **Create** to complete.