

Bug Custom Views

Custom views display bugs that match specific criteria defined by you. A custom view can be set for your own use, for all users, or for a specific set of users.

Benefits

- View bugs that are most relevant
- Use multiple criteria to create custom views
- Create custom views for self or for other users
- Set a view as favorite

Create Custom View

- 1. Navigate to a project from the Recent Projects section or the Projects tab and select a project.
- 2. Click **Bugs** tab in the top band. Open List/Kanban view.
- 3. Use the view drop-down.
- 4. Click + Create Custom View.
- 5. Select the criteria to create the custom view.
- 6. Add additional criteria by hovering over a criteria and clicking \oplus .
- 7. Enter Custom View Name.
- 8. Add a description if needed.
- 9. Select accessibility criteria under Accessibility. Accessibility can be set for self, all users, or for specific users by selecting the relevant option.
- 10. Click **Save** to save the custom view.
- 11. The custom view can be accessed from the view drop-down under Custom Views section.

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Save Custom View

Save filter selection a new custom view. Custom view can be saved for own use, for selected users, or for all users.

To save a custom view, select filter options to establish a criteria.

- 1. Click ∇ , choose the required filter options and click Find. Bugs matching the filter criteria will be displayed.
- 2. Click Save as.
- 3. If you click Existing Custom View, your filter selection is added to an existing custom view.
- 4. If you click New Custom View, continue with the below instructions. Your filter selection is saved as a new custom view.
- 5. Choose the required fields in Criteria.
- 6. Click + to add a new criteria in the custom view.
- 7. Click to add a group of criteria within existing criteria.
- 8. Enter a Custom View Name, Description, and select the Accessibility.
- 9. Click **Save** to finish creating the custom view.
- Users can access the Save as option only when they create a custom view or have permission to edit the custom view.

Favorite Views

Favorite views displays the list of all your favorite custom and predefined views.

- 1. Hover over the selected custom or predefined view to enable and then click \overleftrightarrow to add that view to the Favorite Views.
- 2. If required, you can remove a view from favorites by clicking the \overleftrightarrow .

Edit or Delete Custom Views

- 1. Custom views can be edited or deleted by hovering over the custom view and selecting the required option.
- 2. Alternatively, if you are in the custom view, click the edit icon next to the view name to edit it.

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