

Microsoft To-Do

What is Microsoft To-Do?

Microsoft To-Do is a task management application that lets you plan your day with tasks, keep track of deadlines with reminders, and share lists to collaborate on projects.

How to connect your Microsoft To-Do account to Zoho Flow

- 1. Select the trigger or action required. If you select a trigger, click Next.
- 2. If there are no existing Microsoft To-Do connections in your account, click **Connect**. Otherwise, click **New connection**.
- 3. Alternatively, you can create a new connection by navigating to **Settings**, then **Connections**. Click **Create connection** and choose **Microsoft To-Do**.
- 4. Enter a connection name, then click Authorize.
- 5. In the pop-up, enter your Microsoft credentials.
- 6. Click Yes to allow Zoho Flow to access your account.

API documentation

If you experience any Microsoft To-Do-related errors in your flows or if you wish to learn more about the Microsoft To-Do API, the API documentation can be found <u>here</u>. <u>Learn how to fix app-specific errors using API documentation</u>

Triggers and actions available in Zoho Flow

Triggers

List created

Create new projects, notify your team via chat, or add a new worksheet when a list is created.

Task created

Use this trigger to add tasks to your project management software, or create calendar events every time a task is created.

Actions

Complete task

Mark a task as completed when an order is marked as delivered, a lead is converted to a contact, or an invoice is marked as paid.

Create list

Use this action to create lists based on new deals, new orders, or a schedule, such as every week.

Create task

Create tasks from emails with a particular subject, starred messages, or new appointments.

Fetch list

Use this action to check if a list with a specific name already exists, before creating one.

Fetch task

This action lets you get more details about an existing task.

Working with 'Create task' action

When configuring a value for the **Recurrence frequency** field in the **Create task** action, remember that for each value, certain other fields must be configured.

Recurrence frequency	Fields to be configured
Absolute yearly	 Recurrence - Start date Recurrence type
	Recurrence interval
	Recurrence - Month

	• Recurrence - Day of month
Relative yearly	 Recurrence - Start date Recurrence type Recurrence interval Recurrence - Month Recurrence - Days of week Recurrence - First day of week
Absolute monthly	 Recurrence - Start date Recurrence type Recurrence interval Recurrence - Day of month
Relative monthly	 Recurrence - Start date Recurrence type Recurrence interval Recurrence - First day of week Recurrence - Number of occurrences
Weekly	 Recurrence - Start date Recurrence type Recurrence interval Recurrence - Days of week Recurrence - First day of week

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