Zoho Corporation

Transfer Survey

Transfer your survey and its reports either to individual accounts or to <u>departments</u> as a whole. Once the new owner accepts the transferred survey, it will no longer exist in your account.



To transfer your survey to another user:

- 1. Click **Advanced Options** on the upper-right side of the survey builder.
- 2. Click **Transfer Survey**.
- 3. Select **To other users** to transfer your survey to individual users. Type in the user's email address in the text box.
- 4. Click **Yes, Transfer Survey**. You'll see a confirmation message.

To transfer the survey transfer to another department:

- 1. Click **Advanced Options** on the upper-right side of the survey builder.
- 2. Click **Transfer Survey**.
- 3. Select **To other departments** to transfer your survey to another department. Select a department from the list.
- 4. Click Yes, Transfer Survey. You'll see a confirmation message.

To cancel the survey transfer:

- 1. Click the survey you have tried transferring.
- 2. Click Cancel Transfer.

