Zoho Corporation

Sender Email

In FSM, you can add email addresses from which you want to send emails. For example, you can add different email addresses from which you want to send your Estimates. However, these emails can be considered to be from unknown or unauthorized sources emails and can end up in the spam folder of your recipient. To avoid this, you need to authenticate the email domain. The following sections will describe the steps to authenticate your domain and verify the email addresses you wish to use as the sender email.

(i) Permission Required: <u>Sender Email</u>

Domain Authentication

To authenticate the email domain:

1. Navigate to **Setup** > **Customization** > **Sender Email** and click **Add Sender**.

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Setup										
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Work	force									
Field	Service Settings									
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Mod	Ile and Fields					Sender Email				
Send	er Email		Improve deliverab	liity of emails sent from .	Zono FSM by	adding SPF (Sender Policy Framework) and DKIM (Domain Keys Identified Mall) in your DNS settings.				
Mod	Ile Mapping					000				
Statu	s Settings									
Servi	ce Report									
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Data	Administration					Add Sender				
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- 2. In the *Add Sender* popup, provide the following details and click **Add Sender**:
 - a. Name: The sender's name
 - b. Email Address: The email address you want to configure as the sender email

Add Sender	
Name	Lucy Robins
Email Address	lucy.robins@zylker.com
	Cancel Add Sender

3. Click **Authenticate Now**.

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Sender Email Add the email addresses you want to use as the sender email address. It will be used in the From field of the emails you send from FSM. Add Sender							
Unauthenticated domains If emails are sent with the follo Spam folder.	: ⑦ wing email addresses in the From fi	eld, emails will be sent from norep	ly@sender.zohofsm.com to prevent them	from landing in the			
Authenticate domains in t zylker.com	his section to send emails from you	r email address under this domair	L	Authenticate Now			
Name	Email	Status	Created By				
Lucy Robins	lucy.robins@zylker.com	Unverified Verify	Adam Smith - Aug 04, 2022 05:46 AM (GM	T-07:00)			
	the email addresses you want id Sender Unauthenticated domains f emails are sent with the follo spam folder. Authenticate domains in t zylker.com Name Lucy Robins	the email addresses you want to use as the sender email address. Id Sander Unauthenticated domains I genails are sent with the following email addresses in the From fi femails are sent with the following email addresses in the From for Authenticate domains in this section to send emails from you zylker.com Name Email Lucy Robins lucy.robins@zylker.com	the email addresses you want to use as the sender email address. It will be used in the From held of the Home held of the Hom	the email addresses you want to use as the sender email address. It will be used in the From field of the emails you send from FSM. Id Sender Unauthenticated domains f emails are sent with the following email addresses in the From field, emails will be sent from noreply@sender.zohofsm.com to prevent them spam folder. • Authenticate domains in this section to send emails from your email address under this domain. zylker.com Name Email Status Created By Lucy Robins Lucy.robins@zylker.com • Unverified Verify Adam Smith - Aug 04, 2022 05:46 AM (GM	the email addresses you want to use as the sender email address. It will be used in the From held of the emails you send from FSM. Id Sander Unauthenticated domains III addresses in the From field, emails will be sent from noreply@sender.zohofsm.com to prevent them from landing in the spam folder. Authenticate domains in this section to send emails from your email address under this domain. zylker.com Authenticate Authenticate Now Name Email Status Created By Lucy Robins Lucyrobins@zylker.com III Unverified Verify Adam Smith - Aug 04, 2022 05:46 AM (GMT - 07:00)		

4. Use the DKIM (**Host Name** and **Value**) and SPF record values mentioned here and add it in the DNS settings of your domain provider (e.g. GoDaddy). Click **Validate Records**.



A **SPF** (Sender Policy Framework) record in a domain's DNS is used to identify the email server that is allowed to send email using the domain name. When you add the above mentioned SPF record in your domain's DNS, the recipient email server will be able to verify that Zoho FSM is sending the emails using your email address with your permission. **DKIM** (Domain Keys Identified Mail) is used by the recipient email server to verify the source of the email. The SPF and DKIM standards, combined together can help prevent your emails from being spoofed and they will not end up as spam.

Domains with both the DKIM and SPF records will be listed under **Authenticated domains**. These email addresses of these domains will be used in the From field of the emails sent from FSM.

다 FSM Customers ~	Work Order Management 🗸	Dispatch Console Service and	Parts Assets Repor	rts	et 🕸 🗘 📃
Setup General Workforce Field Service Settings	Sender Email Add the email addresses you Add Sender	want to use as the sender email addr	ess. It will be used in the Fror	n field of the emails you send from FSM.	Help
 Customization Module and Fields Sender Email 	Authenticated doma If any of the following er authenticated.	ins ⑦ nail addresses are selected in an email	I's From field, emails will be s	ent from the same email address, as the following domain has been	a
Module Mapping Status Settings	Name	Email	Status	Created By	
Service Report Automation	Lucy Robins	lucy.robins@zylker.com	 ⊘ Verified 	Adam Smith - Aug 04, 2022 06:24 AM (GMT -07:00)	
Billing Data Administration Developmer Space					
 Developer space 					

Domains that do not have the DKIM and SPF records will be listed under **Unauthenticated domains**. Emails sent using this domain will be replaced with noreply@notifications.zohofsm.com. This change will come into effect for the existing users.

CS FSM Customers ∽	Work Order Management 🗸 Dispatch Console Service and Parts Assets Reports	et \$
Setup General Workforce	Sender Email Add the email addresses you want to use as the sender email address. It will be used in the From field of the emails you send from FSM. Add Sender	
 Field Service Settings Customization Module and Fields Sender Email 	Unauthenticated domains ③ If emails are sent with the following email addresses in the From field, emails will be sent from noreply@sender.zohofsm.com to prevent them from landing in t Spam folder. ① Authenticate domains in this section to send emails from your email address under this domain.	the
Module Mapping Status Settings	zylkercorp.com Authenticate /	Now
Service Report Automation	Name Email Status Created By Harry Burns harry.b@zylkercorp.com ① Unverified Verify Adam Smith - Aug 04, 2022 07:17 AM (GMT - 07:00)	
 Billing Data Administration Developer Space 	Authenticated domains ③ If any of the following email addresses are selected in an email's From field, emails will be sent from the same email address, as the following domain has been authenticated.	
	zylker.com OAuthentic	ated
	Lucy Robins lucy.robins@zylker.com 📀 Verified Adam Smith - Aug 04, 2022 06:24 AM (GMT - 0	
	Edward Cormoran edward.cormoran@zylker.com () Unverified Verify Adam Smith - Aug 04, 2022 10:30 PM (GMT - 0	

If the user deletes the SPF and DKIM records from the DNS settings of a domain, then those domains will be moved to the **Unauthenticated domains** section and the email addresses of this domain cannot be used in the From field of the emails.

Email Address Verification

Once you have authenticated the domain, you need to verify the email address. To verify the email address, do the following:

1. For the sender email you want to verify, click **Verify**.

伝ぶ FSM Customers ~	Work Order Management 🗸 Dispatch Console Service and Parts Assets Reports	et 🕸 🗘 🗔
Setup General Workforce Field Service Settings	Sender Email Add the email addresses you want to use as the sender email address. It will be used in the From field of the emails you send from FSM. Add Sender	Help
 Customization Module and Fields Sender Email 	Authenticated domains ③ If any of the following email addresses are selected in an email's From field, emails will be sent from the same email address, as the following domain has been authenticated.	
Module Mapping	zylker.com Authenticated Name Email Status Created By	
Status Settings Service Report	Lucy Robins lucy:robins@zylker.com Unverified Verify Adam Smith - Aug 04, 2022 06:24 AM (GMT - 07:00)	
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2. In the *Verify Email* popup, enter the verification code and click **Verify**.

	Work Order Management 🗸 🛛 D	ispatch Console Servi	ce and Parts Assets	Reports		et 🏟 🗘 🔳
Setup General Workforce Field Service Settings	Sender Email Add the email addresses you wa Add Sender	ant to use as the Verify Enter the mec	Email ne verification code received 17b	by lucy.robins@zylker.com. Resend Co	om FSM.	Help
 Customization Module and Fields Sender Email 	Authenticated domains If any of the following emai authenticated.	; ③ addresses are :		Cancel Veri	fy s, as the following domain has been	
Module Mapping Status Settings	zylker.com Name	Email	Status	Created By	Authenticated	
Service Report Automation Billing	Lucy Robins	iucy.robins@zyiker.coi	n Unverinec	i verny Adam Smit	n - Aug 04, 2022 06:24 AM (GM I -07:00)	
 Data Administration Developer Space 						

If you haven't received the verification code, click **Resend Code**.

The status of the email address changes to **Verified**.

Delete Sender Email

You can delete the added sender email addresses. To do so:

1. Hover over the email address you want to delete and click the delete [$\hat{\mathbf{m}}$] icon.

CS FSM Customers ↓	Work Order Management 🗸 Dispatch Console Service and Parts Assets Reports	et 💩 🗘 🔲						
Setup General Workforce Field Service Settings	tup Sender Email Product General Add the email addresses you want to use as the sender email address. It will be used in the From field of the emails you send from FSM. Add Sender Workforce Add Sender Add Sender							
Customization Module and Fields Sender Email	Unauthenticated domains ① If emails are sent with the following email addresses in the From field, emails will be sent from noreply@sender.zohofsm.com to prevent them from landing in the Spam folder. ① Authenticate domains in this section to send emails from your email address under this domain.							
Module Mapping Status Settings	zylkercorp.com Authenticate Now							
Service Report	Name Email Status Created By							
Automation	Harry Burns harry.b@zylker.corp.com 🕕 Unverified Verify Adam Smith - Aug 04, 2022 07:17 AM (GMT - 07:00)							
Billing								
 Data Administration Developer Space 	Authenticated domains If any of the following email addresses are selected in an email's From field, emails will be sent from the same email address, as the following domain has been authenticated. zylker.com Authenticated	4						
	Name Email Status Created By							
	Lucy Robins lucy:robins@zylker.com 🕑 Verified Adam Smith - Aug 04, 2022 06:24 AM (GMT - 0							
	Edward Cormoran edward.cormoran@zylker.com O Unverified Verify Adam Smith - Aug 04, 2022 10:30 PM (GMT - 0							

2. Click **Delete** in the confirmation message.



Using Sender Email

The added sender email will appear in the From field of the email you want to send, say the estimate email.

Send Est	timate						×
From	lucy.robins@zylker.com	>				-	
Send To	ņ	.com ×			-	Cc Bcc	
Subject	Estimate - ES9						
Dear Rob Thank Yo	pert Dains, ou for contacting us. Kindly ch	eck out the estimate and	d do the required	action .			
ALL	_NEW				E	STIM	ATE
Billin	ng Address		Estima	te Number :			ES9
			Esti	mate Date :	Aug 05	5, 2022 07: (GMT -	16 AM 07:00)
			Estima	te Amount :		\$	110.00
SE	RVICES & PARTS	QTY x PRICE	DISCOUNT	TAX		тс	TAL
S1	L	1 x 100		Test-10%		11	00.0
					Total	\$110).00
Regards							
						Cancel	Send

If the sender email address is not configured, the emails will be sent from <u>noreply@sender.zohofsm.com</u>. Click on **Sender Email(s)** to configure one.

Send Estimate

From	noreply@sender.zohofsm.com	-	
110m	To customize sender address, go to Sender Email(s).		
Send To	I .com ×	Cc Bcc	
Subject	Estimate - ES21 from Zylker Inc		

 \times

Dear Luna Lovegood,

Thank You for contacting us. Kindly check out the estimate and do the required action .

Zylker Inc				ESTIMATE
Billing Address		Estima	te Number :	ES21
Billing Address Estimate Date : Aug 04, 2022 899 Appleton Rd,, (G Belvidere,			Aug 04, 2022 03:25 AM (GMT -07:00)	
Illinois United States 61008		Estimate Amount :		\$ 106.42
SERVICES & PARTS	QTY x PRICE	DISCOUNT	TAX	TOTAL
Thorough Car Cleaning	1 x 25	1	Sales tax-7%	5 26.75
Hoover Carpet Cleaner with Oxy Carpet Cleaning Solution (50oz)	1 x 79.69		Sales tax-7%	85.27
				Cancel Send