

General

About Questions

To mark a question as mandatory:

Select the *Make this question mandatory* checkbox. If you want to edit the default error message that displays on skipping a mandatory question, you can remove the message or make necessary edits in the *Error message* field.

 Image: A start of the start of	Make this question mandatory	
	Error message	
	This question is mandatory	

To change the question type:

You can change the question type by clicking the dropdown next to the question type in the question editor. However, the choices for change are related to the question type you have selected. For example, if you selected a <u>multiple-choice question type</u>, you can only change it to its variants available in the list. You can select an option from the drop-down.



To change the alignment of the text in a question:

- 1. Click a question (except <u>Full Name</u> and <u>Contact Information</u>).
- 2. Click the paragraph icon to align the text the way you want. You can align it to the left, right, and centre, and also justify. You can also add and remove indents by using *Indent* and *Outdent* respectively.
- 3. Click **Save**.

Questio	n														Insert '	Variat	ole 🔻
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Woul	ld y	ou i	reco	mm	ienc	this	pla	ce to	o yc	our f	rie		e i M				
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To add a comments box:

- 1. Select a question.
- 2. Select Add 'Comments' field in the Advanced options section.
- 3. If you want to change the name of the field, type in the new field name in the *Comments field label* box.

- Advanced options	
Change the order of choices	
Add 'Comments' field	
Comments field label	
Any additional comments?	

To add Carry forward choices:

Carrying the choices made by a user in a particular question as choices in upcoming <u>questions</u> can make your surveys more interesting. The answers that they choose for a particular question will be provided as choices in the questions that follow.

- Select the question for which you need to add the option and select the Carry forward choices from previous questions checkbox below the Individual Text Boxes for Each Choice in the *Choices* section.
- 2. Select the required question in the **From** dropdown.

From		With		
What type of services do you expect from us?	~	All choices	~	+ ×
From		With		

- 3. Select the required action in the **With** dropdown. You can select the following options here:
 - a. All choices To display all the choices

- b. Displayed choices To display only the displayed choices
- c. Not displayed choices To display the choices that are not displayed
- d. Answered choices To display the answered choices
- e. Not answered choices To display the unanswered choices

All choices Displayed choices Not displayed choices Answered choices Not answered choices

- 4. Click + to add a new question.
- 5. Click \times to delete an existing question.
- 6. Click Save.

Carry forward choices can be passed along from the following question types:

Multiple Choice - one/many answers, Dropdown - one/many answers, Image Selection, Star Rating, Rating Scale, Boolean (labels), Matrix - single/multiple choice answers (rows), Matrix Star Rating (rows), and Matrix Rating Scale (rows).

Carry forward choices feature is supported by the following receiver question types:

Multiple Choice - one/many answers, Dropdown - one/many answers, Image Selection, Multiple Textboxes, Continuous Sum, File Upload, and Boolean.

Carry forward feature is supported in row choices for the below question types:

Matrix choice (one/many answers), Matrix star rating, Matrix Likert rating, Matrix weightage, Ranking, Image star rating

Carry forward feature is supported in column choices for the below question types:

Matrix choice (one/ many answers)

To add an 'Other' field:

If you want to add an *Other/Other Choice* field along with your answer choices, select *Add 'Other' field*. If you want to make changes to the default *Field label* text that displays, edit the content in the text box.

~	Add 'Other' field							
	Field label							
	Other (Please specify)							

To mark a question as 'Not Applicable':

If you want to add a Not Applicable field for those who would not find the right answer choice in the options provided, you can select the Add 'Not applicable' option checkbox. When a respondent chooses this option, this response will be excluded while calculating the data statistics for that particular question. For example, it will not be taken into consideration while calculating the mean, frequency, standard deviation and so on.

- 1. Click the question you want to mark as 'Not Applicable'.
- 2. Select the *Add* 'Not applicable' option checkbox.
- 3. If you want to edit the field label, type the name you want to use in the *Option label* field.
- 4. Click **Save**.

 Image: A start of the start of	Add 'Not applicable' option	
	Option label	
	N/A	

Question Personalization

If you want to pipe in custom variables or variables from previous questions and customize the follow-up questions, click the arrow next to Insert Variable right above the Question box, and select the variable you want to use from the list. Read more on <u>Piping</u>.

	Insert Variable 👻	
URL parameter		
\${param-name}		
Custom Variables AG name		
Questions		
AJ Name		
H Rate this webinar on a	scale of	

You can also use these <u>custom variables</u> while <u>piping</u>. If you already know the respondent of your survey, for example, you can personalize your survey by removing the Name question, and creating a custom variable instead.

To add a custom variable with piping:

- 1. Create a custom variable, such as a name.
- 2. Add the variable name in the text of your question. Read more on piping.
- 3. Copy the survey URL in the *Launch* tab.
- 4. Paste the URL into a new tab.
- 5. Add ' *?name* = <*name of the respondent* ' to the URL. The question will automatically have the respondent's name filled in.

To prepopulate the answers:

The autofill or prepopulate answer feature allows you to prepopulate single-variable survey responses automatically before sending it to respondents. To prepopulate answers for a known respondent, select *<u>Prepopulate answer</u>*.

 Advanced options 		
Change the order of choices	5	
Mark choices as exclusive		
Prepopulate answer		
Value from	URL parameter	~
Parameter name		
Question hint		

Randomization

When you accidentally create an answer pattern in your survey that users detect and follow, there can occur a selection bias that distorts your actual data. Randomization helps minimize selection bias and helps you achieve more accurate data.

There are two types of randomization:

- <u>Question Randomization</u> Question randomization lets you keep the same question order, change the order for each question, or even change the order for a set of selected questions.
- <u>Answer Randomization</u> Answer randomization allows you to randomize the answer choices and is available for all question types. This prevents people from selecting a choice purely from memory and will result in a more accurate survey.

To randomize the questions:

Read more here.

To randomize the answer options:

- 1. Click the question and select **Advanced options**.
- 2. Select **Change the order of choices**. You can perform the following actions here:
 - Randomize for each respondent To change the order randomly for each respondent
 - Flip for each respondent To show the choices in the opposite order for each respondent
 - Rotate for each respondent To rotate the choices for each respondent
 - Ascending sort To arrange the choices in the ascending order
 - Select **Don't randomize the last few choices** if you want to select the number of choices that needn't be randomized
- 3. Click Save.

- Advanced options								
Change the order of choices								
Randomize for each respondent								
Flip for each respondent								
Rotate for each respondent								
Ascending sort								
Don't randomize the last few choices								

Rich Text Editor

All the rich text editors now let you add attributes to the text and images in the question as well as clear the formatting. Also, to help stay within the character limit, you can now see the number of characters left in the editor box.



To add bulleted and numbered lists:

Bulleted and numbered lists have been added to all message boxes that support the rich text editor. This includes all question types except <u>full name</u> and <u>contact information</u>, email messages, custom survey end page,

disqualification page, and closed survey messages.



To insert an image in your question:

- 1. Click a question type (except Full Name and Contact Information).
- 2. Click to insert an image in the survey question.
 - From image gallery You can drag and drop the image in the box, or click to upload images.



• **From URL** - In the *Image Link* box, type in or copy/paste the web link of the image.

	Select	Image	×
ය From	image gallery	G From URL	
Image URL	Enter image URL		
CA	NCEL	INSERT	

- 3. To finalize the image selection, click **Insert**.
- 4. To make changes to the image selection, click **Cancel**.
- 5. Also, for an inserted image, you can add a hover text and an action if the image is clicked.

To add an action for the image options:

- 1. Click the image you have inserted.
- 2. Click **Image Options**.
- 3. Type in a text in the *Hover text* field.
- 4. Click the *Action on click* dropdown and select either **Full screen zoom, Redirect to a URL,** or **No action**.

	Image Options	×
Hover text		
Action on click	Full screen zoom	
	No action	
	Full screen zoom	
CANCEL	Redirect to a URL	

To add links to a question:

- 1. Click a question type (except Full Name and Contact Information).
- 2. Click \bigcirc to insert a hyperlink in your survey question.

- Text
 - Type the text that has to be selected with the hyperlink in the *Selected text* field.
 - Paste the URL in the *URL* field.
- Email
 - Type the text that has to be selected with the hyperlink in the Selected text field.
 - Type the email address in the *Email* field.
 - Type the subject for the email in the *Subject* field.
- Call
 - Type the text that has to be selected with the hyperlink in the *Selected text* field.
 - Type the contact number in the *Contact number* field.
- 3. Click Insert.

Insert Link							
Туре	VRL	Email	Call				
Selected text	1						
URL							
CANCEL			INSERT				

To remove links in a question:

- 1. Click a question type (except Full Name and Contact Information).
- 2. Click to remove the hyperlink.
- 3. Click **Save**.

To change the font size and colour of a question:

- 1. Click a question type (except Full Name and Contact Information).
- 2. Click **B** to apply boldface to the survey question.
- 3. Click *I* to italicize the text.
- 4. Click \underline{U} to underline the text.
- 5. Click the font size icon $20 \checkmark$ to increase or decrease the font size.
- 6. Click the background colour icon to apply a background colour to the text.
- 7. Click the text colour icon **A** to apply a colour to your font.
- 8. Click Save.

To insert a call link for contact numbers in your questions:

- 1. Click a question type.
- 2. Click **Insert Link** in the formatting options.
- 3. Click **Call** in the *Type* field.
- 4. Either select a text from the question or type in the text you want to be linked.
- 5. Type in the contact number.
- 6. Click Insert.

Insert Link				×
Туре		Email	Call	
Selected text	1800 2712 5600]
Contact number	1800 2712 5600]
CANCEL			INSERT	

To embed a video in your survey question:

- 1. Click a question type.
- 2. Click **Embed Video** in the formatting options for the question.



Embed Video				
We support embed video from YouTube, Instagram, Vimeo, and Dailymotion, and also links that have common video extensions				
Video URL				
Width in pixels	560			
	The height to width ratio	b is fixed at 16:9		
CANCEL		INSERT		

- 3. Paste the video URL in the *Video URL* field.
- 4. Adjust the width in pixels and enter the value in the *Width in pixels* field.
- 5. Click **Insert**.