

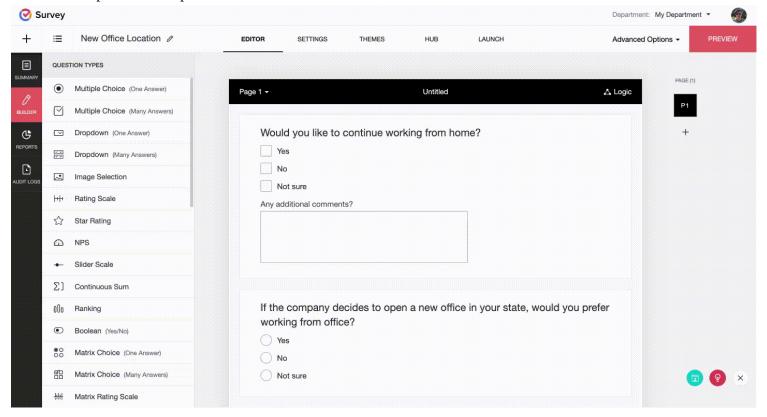
Questions and Pages

Once you click Create Survey on the opening page, you'll be taken to the survey builder, where you can add <u>questions</u>, <u>custom variables</u>, and <u>logic</u> to create your survey. Zoho Survey supports several types of questions that let you collect diverse information. The survey builder has two main sections:

- Questions
- Pages

Questions

To add a new question, click the question type you'd like to use on the <u>Survey Builder</u> page or drag a <u>question</u> from the left pane and drop it in the builder.



Edit

To edit a question:

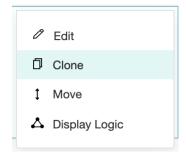
- 1. Hover over the question you'd like to edit and click .
- 2. Click Edit.

3. Make the necessary changes, and click Save.

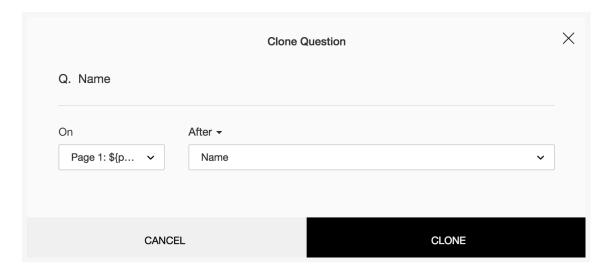
Clone

To clone a question:

- 1. Hover over the question you'd like to duplicate and click . .
- 2. Click Clone.



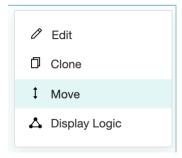
3. Select the page in the *On* dropdown list, where you'd like to place the clone question.



- 4. To place the cloned question after a particular question on the page, select *After* and choose the preferred question in the dropdown list.
- 5. To place the cloned question before a particular question on the page, select *Before* and choose the preferred question in the dropdown list.
- 6. Click Clone.

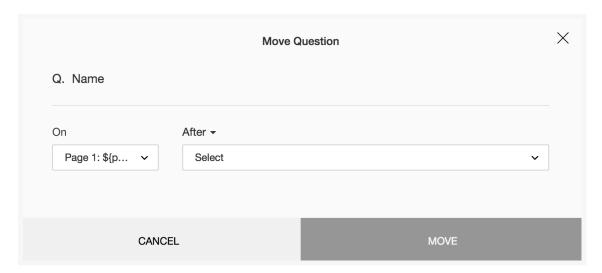
Move

You can move a question to a different location on the same page or to a different page of the same survey.



To move a question:

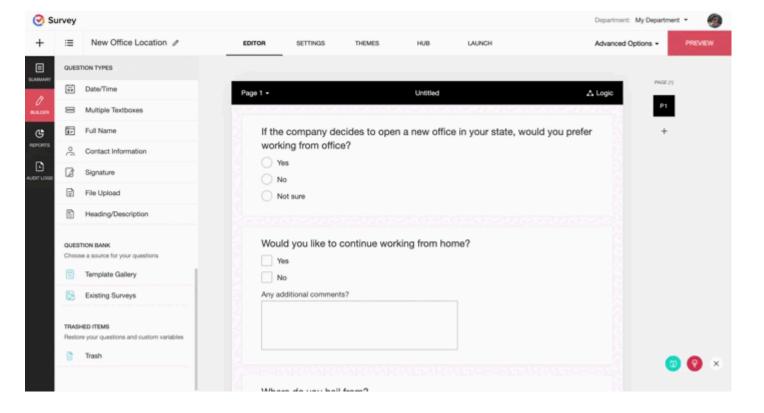
- 1. Hover over the question you'd like to move and click : .
- 2. Click **Move**.
- 3. In the *On* dropdown list, select the page where you'd like to move the question.



- 4. To place the question after a particular question on the page, select *After* and choose the preferred question in the dropdown list.
- 5. To place the question before a particular question on the page, select *Before* and choose the preferred question in the dropdown list.
- 6. Click **Move**.

Delete

Use the **Move to Trash** option to delete questions and custom variables that are not required. Unlike the **Delete** option, the **Trash** feature in Zoho Survey allows you to either restore these questions and custom variables or permanently remove them from the builder.



To move a question to the trash:

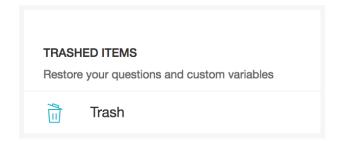
- 1. Hover over the question you want to trash and click 同 . The question will be moved to *Trash*.
- 2. Click **Undo** if you change your mind.

To delete a custom variable:

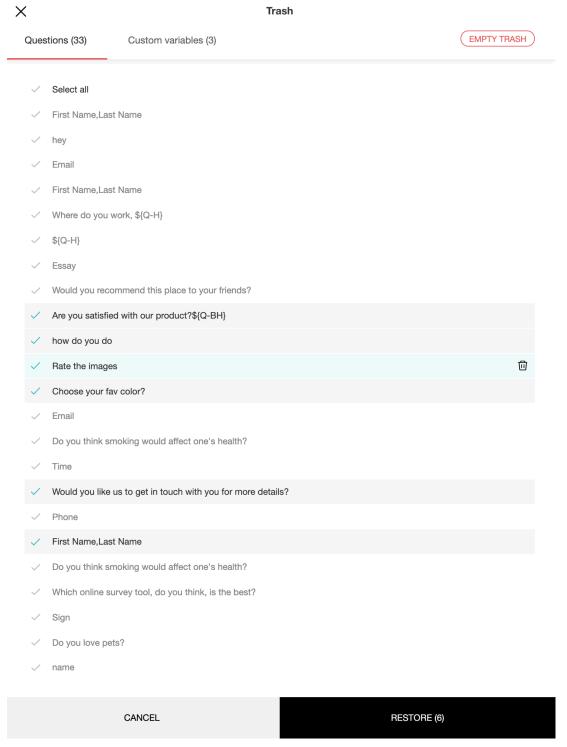
- 1. Click **Advanced Options** and select **Custom Variables**.
- 2. Hover over the custom variable you want to trash and click 📅 . The item will be moved to the *Trash*.
- 3. Click **Undo** if you change your mind.

To restore a question from trash:

1. Click **Trash** on the left pane.



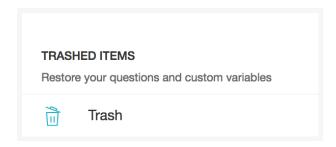
2. Select the questions you want to restore in the *Question* tab.



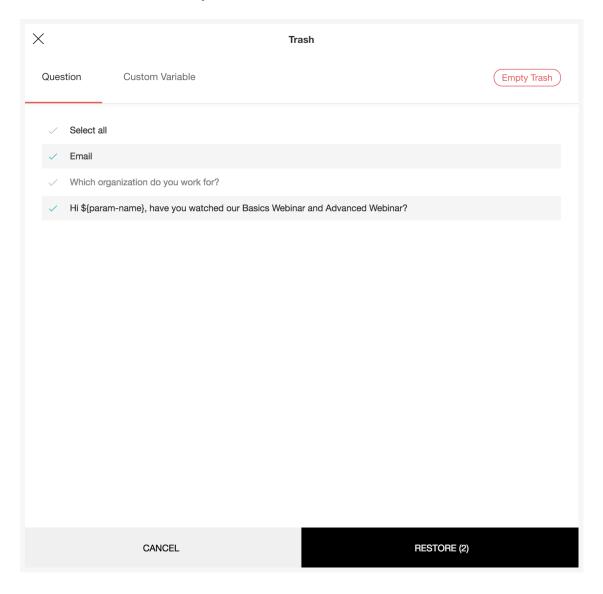
3. Click **Restore**.

To restore a custom variable from trash:

1. Click **Trash** on the left pane.



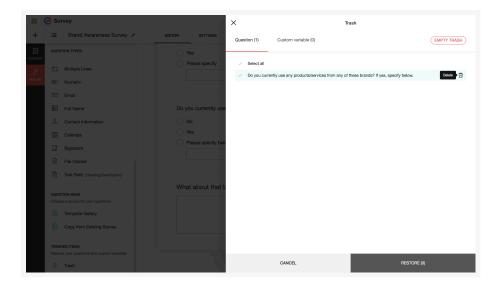
2. Select the <u>custom variables</u> you want to restore in the *Custom Variable* tab.



3. Click **Restore**.

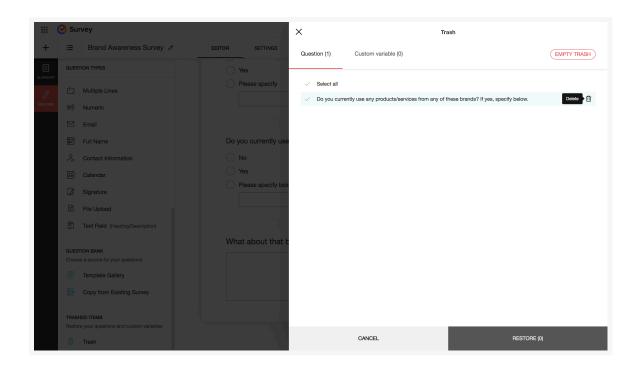
To delete a question permanently:

- 1. Click **Trash** at the bottom of the left pane.
- 2. Select the question you want to delete in the *Question* tab and click . You need to manually delete each question.
- 3. Click **Empty Trash** to delete all the items in *Trash*.



To delete a custom variable permanently:

- 1. Click **Trash** at the bottom of the left pane.
- 2. Select the <u>custom variable</u> you want to delete in the *Custom Variable* tab and click manually delete each item.
- 3. Click **Empty Trash** to delete all the items in *Trash*.

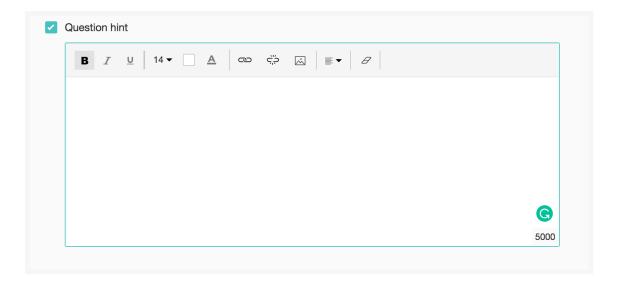


Question hint

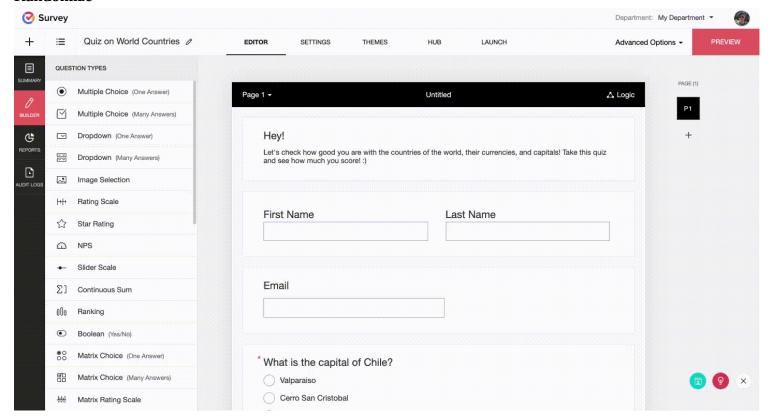
Add hints to your question to help your respondents get a better idea of what you're asking. This feature is optional and is available only for certain types of questions.

To add a question hint:

- 1. Select the question for which you need to add a hint.
- 2. Select **Question Hint** in the *Advanced options* section.
- 3. Type the hint to your question in the text box.
- 4. Click Save.

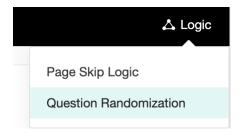


Randomize



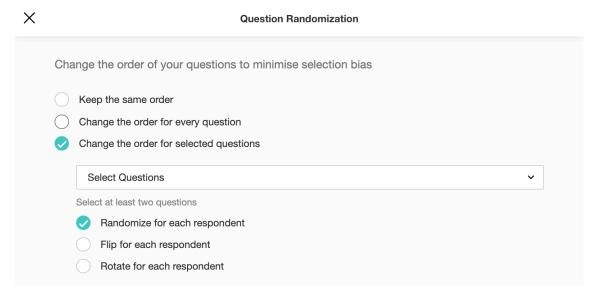
To randomize a question:

- 1. Click **Logic** in the top right corner of the page name ribbon.
- 2. Click **Question Randomization**.



You can select an action from the following options:

- **Keep the same order** Select this if you don't want to randomize the questions
- Change the order for every question
 - Randomize for each respondent To change the order randomly for each respondent
 - **Flip for each respondent** To show the questions in the opposite order for each respondent
 - **Rotate for each respondent -** To rotate the questions for each respondent
- Change the order for selected questions To manually select questions that need to be randomized
 - Click the *Select Questions* dropdown to select the questions you want to randomize.
 - Randomize for each respondent To change the order randomly for each respondent
 - **Flip for each respondent** To show the questions in the opposite order for each respondent
 - **Rotate for each respondent -** To rotate the questions for each respondent



Note

- If you have <u>piped</u> in another question from the same page using Insert Variable, then both questions will not be randomized in the survey live form, even if you have applied randomization.
- If a question has used any <u>logic</u> to hide or show another question on the same page, then those questions cannot be randomized.

To add a URL parameter to question message:

1. Click a question to make edits.

2. Edit the text in the question box.



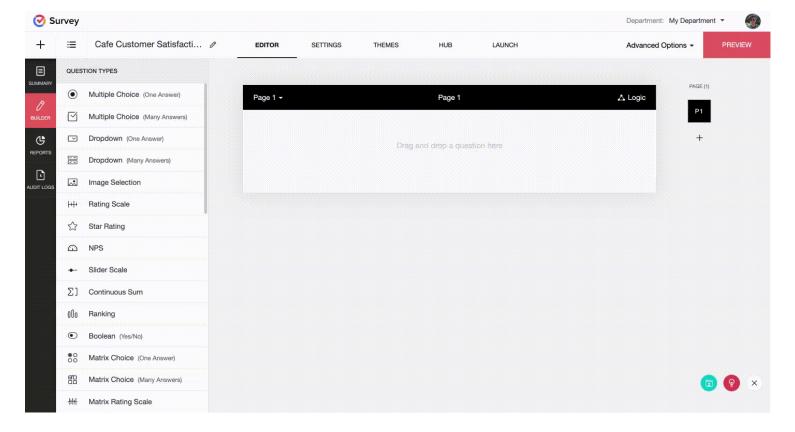
- 3. Keep the cursor next to the text and click **Insert Variable**.
- 4. Click the **param-name** parameter.
- 5. Enter the URL Parameter value. For example, you can change it to a 'name' you want to prepopulate.
- 6. Click **Save**. Copy the survey link and paste it into another browser tab.
- 7. Add the additional parameter ?name = < the name you want to prepopulate > to the end of the URL. In the example that follows, the additional parameter used in the URL is ?name = Dorothy. Now, when the recipient follows the link, they will see their name in the greeting.

To edit a URL Parameter:

- 1. Click on the required question.
- 2. Click on the inserted URL Parameter.
 - a. Click to edit the variable.
 - i. Make the necessary changes and click **Update**.
 - b. Click to delete the variable.

Pages

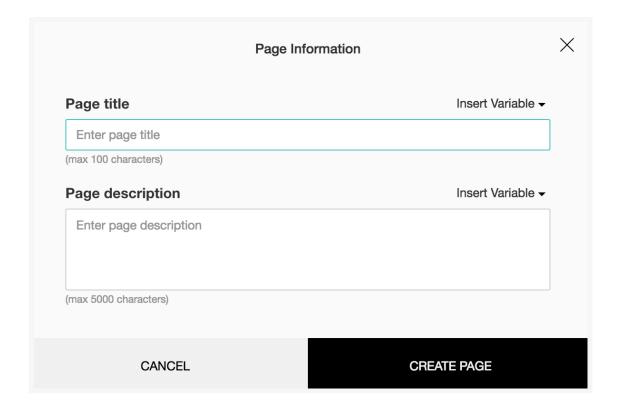
A survey can have as many pages as you'd like.



Add

To add a new page:

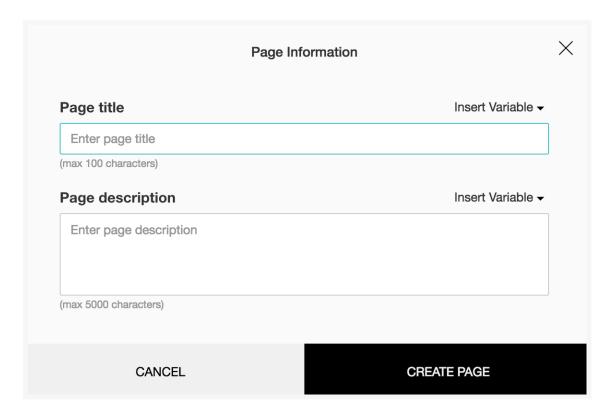
- 1. Click + (Add Page) on the right pane of the survey builder, below the current page number box.
- 2. Fill in the Page title (100 characters max.).
- 3. Fill in the *Page description* (5,000 characters max.).
- 4. To pipe in custom variables (or variables from previous pages) and customize follow-up questions, click **Insert Variable** and select the variable you want to use from the list. See <u>Piping</u>.
- 5. Click Create Page.



Rename

To rename a page:

1. Click the page number in the top banner of the survey editor and select **Edit page info** or click the page name.



- 2. Fill in the *Page title*.
- 3. Edit the Page description as needed.
- 4. Click Save.

Clone

To make a copy of a page:

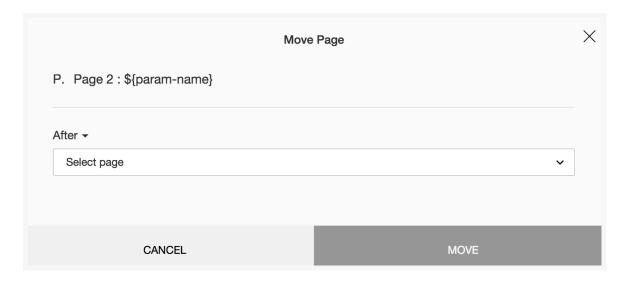
Click the page number and select **Clone Page**. The page will be cloned and *The page has been cloned* message will be displayed.



Move

To move a page:

Drag and drop the page number (on the right pane of the survey editor) to its new position. The page will be moved and a *Page moved* message will be displayed. You can also move the page to a different location by clicking the page number and selecting **Move Page**. If you want to move the page before the Selected page, click **After** and select **Before**.



Delete

To delete a page:

- 1. Click the page number in the top banner of the survey editor and select **Delete Page**.
- 2. Click **Yes** in the confirmation box that follows. A *Page deleted* confirmation message will be displayed.

