

File Storage in Zoho FSM

File Storage for Different Pricing Plans

Below are the details of the file storage provided in the various <u>pricing plans</u> of Zoho FSM.

Edition	<u>Base Storage</u> (for an org)	<u>Additional Storage</u> (for an org)
Free	1 GB	NA
Standard	10 GB	2 GB for every 100 appointments
Professional	ofessional 10 GB 2 GB for appoi	

Base Storage

Each pricing plan includes a certain amount of base storage.

Edition	Base Storage Provided
Free	1 GB
Standard	10 GB
Professional	10 GB

Additional Storage Based on Appointments Purchased

Based on the <u>appointments purchased</u>, you will get additional storage as shown in the table below.

Appointments Purchased	Additional Storage (in GB)
60	0
100	2
150	2

200	4
300	6
400	8
500	10
750	14
1000	20
1250	24
1500	30
2000	40
3000	60
4000	80
5000	100
6000	120
7000	140
8000	160
9000	180
10000	200
12500	250
15000	300
17500	350
20000	400
25000	500
30000	600

File Storage Usage Calculation

In Zoho FSM, the file storage will be consumed by the following:

- Attachments in <u>notes</u>.
- Attachments under the <u>Attachments</u> tab of the *Details* page of modules.
- Compressed attachments in <u>service reports</u>. The size of the attachments in service reports will depend on the value chosen for the <u>Compression Ratio</u>.
- The files you add in the **Image Upload** field of job sheets.

You can see the details of the storage usage at **Setup** > **Data Administration** > **File Storage**.

र्ट्स FSM Home Customers ~	Work Order Management 🗸	Dispatch Console	Services And Parts	Assets	Workforce \sim	Reports	Messages	Ð	¢	Ĉ	
Setup Q Search > General	File Storage Displaying the total File storage Note: Storage usage shown belo	space used by the org ow is not realtime and o	anization. File storage i can have some delay is	ncludes at displaying	ttachments to Not g updated details.	tes and Comp	oressed Images in service reports	÷.			
Workforce Field Service Settings	0.24 GB Used of 310.0	00 GB ()	Add Stor	age							
	0 gb		310) gb							
 Customization Business Messaging 	C Search	Storage									
 Automation Data Administration 	Estimates	35 MB									
Data Export Audit Log	Requests Work Orders	50 MB 163 MB									
PII Fields File Storage → Developer Space											

You can also see the details in the user profile sidebar by clicking the profile icon at the top-right corner.

Marianne Sheehan User Id: 69176821 Zylker Inc. My Account Sign Out	×
Subscription Professional 1/15000 = 0/15000 = 0.1/310 GB Appointments Credit : 0/1500 ?	
Reset Date: 2024/07/03 12:00 AM Manage Subscription Try Other Editions	

i Points to remember:

- Storage usage will be calculated from 1st of June 2024 GMT. Any storage usage before this date will not be considered.
- When the storage is exhausted, you can no longer add attachments to notes and service reports.
- If you delete an attachment, that storage used will be reclaimed.
- If you delete a parent record, all the storage used by that record and any of its related records will be reclaimed.

How to Purchase Add-on Storage

You can purchase storage as an add-on. Add-on storage of 25 GB will cost you 15 USD/month.

Storage Add-on (in GB)	Monthly Rate (in USD)	Yearly Rate (in USD)
25	15	180
50	30	360
75	45	540
100	60	720
125	75	900
150	90	1080
175	105	1260
200	120	1440
250	150	1800
300	180	2160
350	210	2520
400	240	2880
450	270	3240
500	300	3600
600	360	4320
700	420	5040
800	480	5760

900	540	6480
1000	600	7200

(i) **Note**: These values are the same for the Standard, and Professional editions. Storage add-on cannot be purchased for the Free edition.

To purchase storage add-on:

- 1. Navigate to **Setup** > **Data Administration** > **File Storage**.
- 2. Click Add Storage.

You can also use the **Manage Subscription** option in the user profile sidebar.

र्ट्स FSM Home Customers ~	Work Order Management $ extsf{v} $	Dispatch Console	Services And Parts	Assets	Workforce $ imes $	Reports	Messages	Ŧ	ŵ	Ĉ	
Setup	File Storage Displaying the total File storage Note: Storage usage shown bel	e space used by the org low is not realtime and	ganization. File storage I can have some delay is	includes at displaying	ttachments to Not updated details.	tes and Com	pressed Images in service reports.				
Workforce Field Service Settings Email	0.24 GB Used of 310.0	00 GB ()	Add Stor	age 0 gb							
Maintenance Plans Billing Customization Business Messaging	Q Search	Storage									
 Automation Data Administration Data Export 	Estimates Requests	35 MB 50 MB									
Audit Log PII Fields	Work Orders	163 MB									
Developer Space											

3. Click **Upgrade Add-Ons**.

FSM	Subscription	ID: RTCW2000731083093	3	
ubscription Details		Change Plan	Upgrade Add-Ons	
ITEM	NO. OF UNITS	TOTAL /MONTH	Next Payment	Payment Histor
Professional Plan	15,000 appointments	\$ 2,575.00	21 Jun 2024 (Monthly)	\$2,575
Invoice Add-on	Not Opted	\$ 0.00	Move to ye	arly
Storage Add-on	Not Opted	\$ 0.00		
	Net Total	\$ 2,575.00	Payment Method	Change Addres
			VISA	
			XXXX XXXX XXXX 4242	Exp Date 9/27
			Change Payment	Method

If you are in the Free edition, you will first need to upgrade as you cannot purchase storage add-on in the Free edition. Choose the edition, the number of appointments, renewal cycle, etc as per your requirements and click **Upgrade**.

Plan	Add-Ons	Pay Confirm	nation
Monthly Yearly	Set 25% discount on ve	arly subscription	
Choos	se the number of appo	pintments you need per month	
	60	-	
STAN	DARD	PROFESSIONAL	
\$ 3 (OO ear	\$ 420 /year	
🧭 Customer Mana	agement	STANDARD+	
🥑 Work Order Ma	nagement	Multi Day Appointments	
 Dispatch Conso 	ble	Assets	
Service Report	o moonto	Scheduled Maintenance Plans	
		Ø Date Time based Workflows	
		Inventory Control	
UPG	RADE	UPGRADE	

4. Choose the required storage and click **Proceed**.

Mana	ge your Zoho FSM Subsc	ription
Upgrade Add-Ons	Confirm Order	Confirmation
ITEM	NO. OF UNITS	AFTER ADDITION
Invoice Add-On \$ 5 / 50 invoice / month	Select •	-
Storage Add-On \$ 15 / 25 GB / month	250 GB 🝷	0 GB → 250 GB
Switch to Yearly (Get 25% discount)		
	Amount to be paid now	
	\$150.00	
	CANCEL	

The maximum storage that can be purchased is 1000 GB. So, based on the storage already purchased, the maximum storage available for purchase will also change.

5. Complete the payment.

The purchased storage will be shown in the *Dashboard* page.

S FSM	Subscription	1D: RTCW2000731083093					
ubscription Details		Change Plan	Upgrade Add-Ons	Downgrade Add-Ons			
ITEM	NO. OF UNITS	TOTAL/MONTH	Next Payment	Payment History			
Professional Plan	15,000 appointments	\$ 2,575.00	21 Jun 2024 (Monthly)	\$2,725			
Invoice Add-on	Not Opted	\$ 0.00	m Move to yearly				
Storage Add-on	250 storage	\$ 150.00					
	Net Total	\$2,725.00	Payment Method	Change Address			
			VISA				
			XXXX XXXX XXXX 4242	Exp Date 9/27			
			Change Payment Method				

The purchased storage will also be shown in Zoho FSM. Hover over the **Info** icon [⁽ⁱ⁾] to see the split-up of total storage available to you.

	Work Order Management 🐱	Dispatch Console Serv	vices And Parts Asso	ts Workforce ~	Reports I	Messages	Ŧ	\$ \$	١	
Setup Q Search	File Storage Displaying the total File storage space used by the organization. File storage includes attachments to Notes and Compressed Images in service reports. Note: Storage usage shown below is not realtime and can have some delay is displaying updated details.									
	0.24 GB Used of 560.	Base Storage: 10 GB Additional Storage: 250 GB pppointment Addon: 300 GB	Add Storage 560 gb							
Billing Customization	Q Search									
Business Messaging Automation Data Administration	Module Name Estimates	Storage 35 MB								
Data Export Audit Log PII Fields	Requests Work Orders	50 MB 163 MB								
File Storage										

The total storage available to you will be based on the **Base storage**, **Additional storage based on appointments purchased**, and **Add-on storage**.

```
Total Storage = <u>Base storage</u> +
<u>Additional storage based on appointments purchased</u> +
<u>Add-on storage</u>
```

Example

The example below will help you understand how the storage available to an user is calculated. Consider that the user is in Professional Edition who has purchased 15000 appointments and 250 GB as storage add-on. Then, the total storage available to the user will be 560 GB.

Total Storage = Base storage + Additional storage + Add-on storage = 10 GB + 300 GB + 250 GB = 560 GB