

# Explore

Explore enables you to simultaneously visualize records from multiple Zoho CRM modules spread across an area.

## **Accessing Explore**



- 1. Hover over the current module.
- 2. Click the dropdown button.
- 3. Click **Explore** to view records from the selected modules.

### **Selecting modules**

You can simultaneously visualize records of up to 10 different modules.



- 1. Click the drop-down icon beside the modules field.
- 2. Click **Clear** if you want to start from scratch.
- 3. Select the modules you want to Explore.
- 4. Click **Done**.

**Note:** When there are more than 500 pins in an area, the records are displayed as clusters on the map.

(i) **Limitation**: Explore supports up to 2000 records. If there are more than 2000 records, the closest 2000 records to the map center are displayed.

Explore supports a map area of 1000 sq. km or 600 sq. mi. Zoom in on the map to Explore. Max allowed map area can be increased from the backend, contact <u>support@routeiq.com</u>.

Note: You can distinguish record from different modules based on the color of the pins. Each module is matched with a unique color. Records from a module are colored based on the color of the checkbox in front of the module name.



#### Go To

The Go To option helps you search and locate a place to Explore its surroundings.

#### 1. Click Go To

- 2. From here, you can:
  - Search for a place and choose from the search results.



- Choose from favorite places to Explore
- Choose a location from your search history

