

Dispatch Console Grid

- (i) Permission Required: Dispatch Console
 - Check the Edition-based availability of Grid View

In the Grid view of the Dispatch Console, you will be able to see the service appointments assigned to the service resources for each day. To see the Grid view, navigate to the **Dispatch Console** module and click the **Grid** tab.

- Use the filters in the <u>Service Resources List</u> to view the entries for the desired service resources.
- In the Appointment Date/Time filter, if you select **Schedule**, then the entries for service appointments will be shown at the times that correspond to their Scheduled Date/Time. If you select **Live**, then the entries for service appointments will be shown at the Actual Date/Time of the service appointments if there is an Actual Date/Time present for the service appointment, else they will be shown at the times that correspond to their Scheduled Date/Time only after the work has started, i.e. for service appointments with status In Progress or above.
- Use the Time Range filter to choose a **Day**, a **Week**, or **4 days** for which you want to see the service appointments.
- Hover over a service appointment entry to see the details in a popup. Use Esc to close the popup. In the popup, if you hover over some of the details like email, territory, etc, you will find the option to copy [] it. Hover over a service appointment entry and click on 2 to see all the details of the appointment. The type of the service appointment will also be indicated by an icon at the top right side of the service appointment entry.
- For each day, the maximum number of assigned appointments that will be displayed will be based on the value that you choose for the **Default Appointments count** from the **Settings** [¹] in the top right corner. Click on More... to view the additional entries.
- Use \bigcirc to refresh the data in the Grid area.
- If a service appointment spans more than a day, the continuity is indicated by a dotted arrow. Continuity across weeks is indicated through the icons [∞] and [∞].



If a service appointment does not belong to the territory chosen in the <u>Service Resources List</u>, then the service appointment entry will have grey background with an orange tip on the top left corner.

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All Work Orders 🗸	Q 0 <	Gantt Grid Maps	Calendar			
	Create		< 26 Apr, 202	3 - 29 Apr, 2023 →		Live V 🖉 4 days V C
V D WO43 Chrome plating landing gear	Preferred On 2024/06/24 -	≂ Filter New O ∨ Q	Wednesday, 26 Apr	Thursday, 27 Apr	Friday, 28 Apr	Saturday, 29 Apr
	Morning	Appointments 5		AP-14 Completed Ø	AP-14 Completed	AP-14 Completed 🛛 🕸
SVC-72	Chrome plating			® Lucy Robins Renovation works	Bucy Robins Renovation works	B Lucy Robins Renovation works
V D WO42 Chrome plating for landing gear	Preferred On 2024/06/21 - :			 Not yet Invoiced 27 Apr, 05:55 - 02 May, 11:32 20 	 Not yet Invoiced 27 Apr, 05:55 - 02 May, 11:32 20 	 ➢ Not yet Invoiced 27 Apr. 05:55 - 02 May, 11:32 Image: Application of the second sec
SVC-71	Chrome platin			AP-12 Completed		
✓ □ WO38 TV Installation	Preferred On -			© Lucy Robins Exterior Painting ₽ Not yet Invoiced 03:13 - 05:38, 2 Hr 24 min		
SVC-64	TV Installation			()		
✓ □ WO37 Home painting	Preferred On -			AP-11 Completed @ @ Lucy Robins		
SVC-62	Painting			Renovation works		
V D WO36 Exterior Home Painting	Preferred On -			AP-10 Completed Ø		
SVC-61	Painting - Exter			© Lucy Robins 🛛 🖬 Endeavour Pvt Ltd 🗟 Samsung 80 cm (32 I 🛛 TV Installation		
✓ □ WO35 TV wall mounting	Preferred On -			ar Not yet Invoiced 11:37 - 02:26, 2 Hr 48 min		
SVC-60	TV Installation			LR		
✓ □ WO34	Preferred On			Show Less		
Total records : ### 10 Records per	rpage < 1 >					

Create Appointments from Grid

You can create appointments from the Grid view. To do so:

- 1. Click on a cell in the Grid that corresponds to the day for which you want to schedule the appointment.
- 2. In the *Create Appointment* overlay, choose the work order for which you want to create the appointment.
- 3. In the *Create Appointment* overlay, the following details will be populated, which you can change if required.
 - a. Service
 - b. Summary
 - c. Scheduled Start/End Date Time
 - d. Service Resource (Agent or Crew)
- 4. Click **Schedule** or **Schedule and Dispatch** to continue.