

Custom Script Overview

- ^ Table of contents
- Custom Script for Conditions
 - Custom Script Use Case
 - A Question Display Logic
 - Answer Display Logic
 - Page Skip Logic
 - Trigger Email
 - Survey End Page

⁴ Custom Script for Piping

- Survey End Page

 - 2. Redirect to a New Page
- Survey Disqualification page
 - Custom Message
 - 2. Redirect to a New Page
- Custom Script for Integrations

Programming Languages for Custom Script

- JavaScript for Conditions

- JavaScript for Piping
- Deluge for Conditions
- Deluge for Piping
- Accessibility :
- Points To Note:

If you want your survey to make decisions based on a complex logic, you can enable this by using Custom Scripts. Simply put, Custom Scripts are short transcripts of code that'll run in the backend of the survey based on the input received from the user.

You can use custom scripts for two operations:

- **Custom Script for Conditions:** Can be used to configure a logic based on which an action should happen.
- **Custom Script for Piping:** Can be used to pipe a response and reuse it in the survey form.

Custom Script for Conditions

Although Zoho Survey has built-in logic for enabling conditions, in certain scenarios, using built-in conditions would be time-consuming and repetitive. Under these circumstances, a single script of code can help your survey run the desired logic than multiple repetitive conditions.

Custom Script Use Case

Given below are the various scenarios where custom script for conditions can be implemented in Zoho Survey with their specific use cases:

- Question Display Logic
- Answer Display Logic
- Page Skip Logic
- Trigger Email
- Survey End Page

Question Display Logic

Let's understand how Question display logic can be easily configured using custom script.

Imagine your organization wants to rollout an Insurance scheme to your employees based on the age categories mentioned below:

Scheme I: Age 25 - 40

Scheme II: Age 41 to 55

Scheme III: Age 56 to 70

First Name	* Last Name	
Employee ID		
What is your DOB?		

Based on the DOB collected, the age of each individual should be calculated, and consequently, only a particular set of questions applicable to each age category should be shown to the attendee.

Since it is a complex piece of logic, a custom script should run to calculate the age of the respondent from the DOB he entered and then return a condition based on which the questionnaire suited to their age category can be shown.

Learn more about how to configure the steps for Question display logic using Custom Script in this page

Answer Display Logic

Consider there's a question with multiple options that should be displayed based on a complex logic. In this case, the custom script can be used to enable the logic.

For instance, a <u>health survey</u> where options for a question should be shown based on the age of the responder. The only input the survey has here is the date of birth **(DOB)**, from which the age of the responder should be calculated.

Here's how you can create a simple custom script and apply this logic:

1. Create the question and add all the options.

What are the allergies you have?	位 :
Sinusitis	
Rhinits	
Wheezing	
Vomiting	
Migraine	
Other (Please specify)	
	윦

- 2. Click on the question and choose **Answer Display Logic**. Choose the condition based on which the choice should be shown or hidden, and select the applicable choices.
- 3. In the condition, choose based on Custom Script and add the codes to return **True**.

You can refer to the screenshots of the above example below to get an understanding.

			Multiple Choice (Ma	any Answers) ‡
Editor	8	Display Logic	유 Answer Display Logic	
	do the	so choicos only if	a cartain condition is mat	X Phinits X Migraine X
	ue un	ese choices only in a	a certain condition is met	
Sele	ect Cl	noice		
C1				
	ler	and the second sec	Deturne True	
IT	Jav	ascript Snip V	Returns True	• + ×
				Insert Variable - Help
	1	var dob = app	lication.createDate(applic	ation.survey.guestion.Y.response);
	2	var c_date =	application.createDate();	
	3	application.1	og(c_date);	
	4	const yyyy =	<pre>c date.getFullYear();</pre>	
	5	let mm = c da	te.getMonth() + 1;	
	6	let dd = c da	<pre>te.getDate();</pre>	
	7			
	8			
	9	if (dd < 10)		
				_
				Test with sample data

```
9
    if (dd < 10)
10
    dd = '0' + dd;
11
12
    if (mm < 10) mm = '0' + mm;
13
    const formattedToday = mm+ '/' + dd+ '/' + yyyy;
14
    application.log(formattedToday);
15
    var diff = (c date - dob);
16
    application.log(diff);
17
    var diff year = (diff)/3.154e+10;
                                                              Test with sample data
```

insert variable

Heip

			Insert Variable 👻 Help
14	application.log(formattedToday);	 00000	
15	<pre>var diff = (c_date - dob);</pre>		
16	application.log(diff);		
17	<pre>var diff year = (diff)/3.154e+10;</pre>		
18	application.log(diff_year);		
19	if (diff year < 18)		
20	{		
21	return true;		
22	}		
			Test with sample data

Page Skip Logic

The Page Skip logic is useful in scenarios where the survey is extensive and attendees need to answer only certain pages.

Consider a mattress company Sleep Well is organizing a volunteer call for testing the comfort of their latest mattress Lux Layers by selecting apt product testers through a market research survey.

Now they are creating a psychometric survey with a questionnaire of 10 questions, with a score assigned to each question. The average score of the total questionnaires should be taken, and if the respondent scores above 80%, they should be taken to a new page with a second set of questions collecting their contact details. If not, the participants should be directed to the Survey End page with a thank you message.

This logic can be configured using the Page Skip logic, wherein only the qualifying participants will be redirected to the Personal details page, and the disqualified applicants will be shown the Survey End page.

Another example would be a customer feedback survey for a product wherein there are five questions, each tied to a score. In the first page, a common questionnaire will be shown to assess the satisfaction level of the respondent. If the average score comes above 60%, it means the customer is satisfied. However, if the score is below 40% and you wish to delve deeper by directing to a second page with specific questions to understand the causes of dissatisfaction, it can be done via using the Page Skip logic.

Trigger Email

Brew Bliss Co. is providing an opportunity for product testers by crowd-sourcing taste-testing for their newest craft coffee blend, Velvet Brew. They are selecting suitable testers through a market research survey to gather feedback on flavor profiles, aroma, and overall satisfaction.

Eligible applicants should be notified by an email invitation of their selection if they score an average above 70% in knowledge of various parameters used for coffee testing. However, an email shouldn't be sent for participants who score below 70%. So, a psychometric evaluation survey with a score assigned to each question can be created and shared via social media, and all the participants who pass the required score will receive the trigger email.

Survey End Page

Your company is organizing a recruitment drive, starting with an entirely online phase. Applicants are required to take an online aptitude test featuring 30 questions, each worth 1 point, with a passing score of 16. The results should be displayed immediately after the test to the applicants, and this kind of scenario can be easily implemented by using a custom script in the survey end page.

Custom Script for Piping

You can enhance your survey's personalization using the piping feature. This allows you to tailor questions based on variables from earlier responses, making respondents feel more at ease when answering. For complex scenarios like piping the answer of an arithmetic operation, custom script can be used.

The custom script for piping can be used in the Survey End Page and Survey Disqualification page as follows:

Survey End Page

1. Custom Message

B <i>I</i> <u>U</u> 14 • <u>A</u> ⊂ ⊂ ⊂ <u>A</u> III III III III II III III III III II
Thank you for participating in this survey.
10040

Imagine you wish to integrate multiple conditions into a question.

For example, a survey is prepared, taking inputs like Name, Gender, and Marital status. Based on the inputs received for gender and marital status, the survey should address each respondent as **Mr/ Mrs/ Miss** in the subsequent questions.

If the respondent is an unmarried woman, then she should be addressed as **Miss**, while a married woman should be addressed as **Mrs**.

This logic cannot be configured using built-in conditions, but can be piped using a custom script.

2. Redirect to a New Page

Default end page				
Zoho Survey's Thank You page				
Show summary of responses	Show summary of responses			
Show the submitted response				
Custom message	Custom message			
Redirect to a new page				
URL (Please include http:// or https://)				
Dynamic parameters Add parameters to append survey responses to the redirect URL + Add Parameter				
	SAVE			

For an online exam, the marks obtained need to be calculated and converted into grades. The grades are stored as a custom variable, then should be piped to a URL link in order to share them to another site where online certificates will be issued to the participants. This process can be implemented using a custom script that redirects users to the new page for certificate issuance.

Survey Disqualification page

1. Custom Message

Consider a customer feedback survey, wherein there's an option for a gift-card for your service if the customer started using your product before a certain date. You have provided a question asking "When did you start using our service?", and there's a follow up choice question asking "Do you want the gift card?".

Now imagine for the customers who are not eligible for the gift card that you need to build logic in the survey and show them a custom message like "Since you only started using our product [X] months ago, you are not eligible for the gift card."

This scenario can be implemented using a custom script that redirects users to the new page for certificate issuance.

2. Redirect to a New Page

Now imagine for the customers who are not eligible for the gift card that you need to build logic in the survey and redirect them using the Survey Disqualification page to another webpage. This scenario can be built using the custom script.

Custom Script for Integrations

Imagine a situation where you have to push the data collected in a survey with some modifications, such as a value collected from the respondent needs to undergo some arithmetic operation and then saved. This can be done using custom scripts for integrations.

For example consider the names of respondents collected in a survey should be added to your CRM after validating them as leads. As this logic cannot be configured using simple logic, it's best achieved using custom scripts. Or in a feedback collection form, the names collected should be added to a Google Sheet by adding Mr for men and Ms for women. This integration can be configured using a custom script.

Currently, Custom Script for integrations are available for :

Webhook Power BI integration Zoho CRM Zoho Recruit Google Sheets Zoho Sheets

Programming Languages for Custom Script

Now that we've covered the various use cases of Custom Script, let's see the programming languages you can implement to enable custom script in Zoho Survey.

JavaScript

JavaScript is a versatile and widely-used programming language that can be used for client-side scripting in web browsers. In Zoho Survey, you can use Java Script for conditions and piping in the following modules.

JavaScript for Conditions

These are the various features where Javascript custom script can be used:

• Question Display Logic (link to new doc)

- Answer display logic
- Page Skip Logic
- Trigger Email
- Survey End Page

JavaScript for Piping

- Survey End Page
- Survey Disqualification page

Deluge

Deluge is a scripting language used primarily within the Zoho ecosystem. It stands for **Data Enriched Language for the Universal Grid Environment** and is designed to help users automate tasks and customize applications in Zoho's suite of products. <u>Read more about Deluge</u>

Deluge for Conditions

These are the various features where Deluge custom script can be used for conditions:

- Trigger Emails
- Survey End Page

Deluge for Piping

These are the various features where Deluge custom script can be used for piping:

- Survey End Page
- Survey Disqualification page

Accessibility :

Snippets are accessible to all **Pro and Enterprise** plan users.

Points To Note:

The points given below are common for both JavaScript and Deluge:

- If your survey is **multilingual**, you need to enter the specific language's translation code to enable the condition or logic within the survey. For example, for the Tamil language, "ta" should be given.
- If you have added conditions using the Date & Time question, then you have to use the same date format used in the previous question.
- You can do sample tests while adding conditions to questions/pages.
 - To test, enter the code, then click **Test** with sample data. This will generate the sample data.

- Click the **Run** button to view the sample result. You can add code and regenerate or modify the sample data as many times as you want to test.
- To track the flow of the code, you can use the log feature provided in the insert variable box. You can view the log along with the result of the sample test.