

Install a Marketplace app

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■ Note: Browse our marketplace installation guides to see if we have a customized help article for your app.

Prerequisites

- A Single Sign On (SSO)-supported account in the app
- Permission to set up SSO in the app

Configure SAML at Zoho One

- 1. Sign in to <u>Zoho One</u> , then click **Directory** in the left menu.
- 2. Go to **Marketplace**, then click **Browse Applications**.
- 3. Search for and click the app you need, then click Install.



4. Name the app and enter any relevant information that may be requested.

Note: The requested information may be something like the domain, subdomain, or ID. Please refer to the app's documentation to learn where to find that information.

- 5. If you want to test the SAML configuration before allowing users to access the app, uncheck **Display app to users**.
- 6. Click Add.
- 7. Then, click **Single Sign-On**.
- 8. Click **Service Provider Details** to check and verify the SP details. You can also edit them if needed.
- 9. Click **Identity Provider Details**, then download or make a note of the IdP details required to configure SAML at the app.

Configure SAML at the app

- 1. Sign in to the app.
- 2. Enter or upload the *Identity Provider Details* in the app's SAML settings.
 - Note: The SAML settings may also be labeled SSO Settings or Authentication settings. If you don't see anything similar, please refer to the app's help documentation.
- 3. Save the details.

Test the SAML connection

- 1. Return to the <u>Zoho One</u>, then click **Directory** in the left menu..
- 2. Go to **Applications**, then click the app.
- 3. Click **Assign Users**, choose yourself from the list, then click **Assign**.
- 4. Click ^[2]. If everything is working, you should be signed in automatically and taken to the app.

Make app visible to all users

After successfully testing SSO, you can make the app visible to all users. Once this is done, apps will be reflected in the Other Apps section on the left panel.

To make the app visible to all users:

- 1. Sign in to <u>Zoho One</u> **Z**, then click **Directory** in the left menu.
- 2. Go to **Applications**, then click the app.
- 3. Click **Edit**, and click **Update**.

Edit application	×
Display Name * Salesforce	
Update Cancel	

4. On your home screen, click on more apps on the left panel and using the search bar you can find the app you have added.

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